

James H. Dupuis , CPA, CFP

Jimmy Dupuis has extensive knowledge in dealing with closely held businesses and their owners, including income taxation, fringe benefit planning, retirement planning and succession planning. This hands-on experience has been strengthened during his 35+ years of public accounting practice, with his main emphasis on helping closely held enterprises start-up, grow, prosper and maximize value. He helps structure the “Big Picture” concepts to planning while he assists them in implementing the details.

Jimmy has been a CPA for 35 years and is also a Certified Financial Planner. He holds the NASD series 7 and 63 licenses in addition to a Louisiana insurance license for life, health and disability as well as variable products. He has been an active board member of the Boys & Girls Clubs of Acadiana for eight years and has served as President. In addition to this, he has played an active role on numerous other non-profit boards. During his professional career he has served as President of the Acadiana Chapter of the Society of Louisiana CPA's and as a board member and officer in the Acadiana Estate Planning Council.